

National Pasteurized Eggs, Inc.

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November 28, 2012

To whom it may concern:

National Pasteurized Eggs Inc. (NPE) is a growth company with a significant amount of patents and knowhow in the category of in-shell egg pasteurization. In the past 8 years NPE successfully built a US processing, sales and marketing presence servicing customers across the US where our team has numerous years of experience. We expanded our patent portfolio to include patent coverage extending to over 25 countries, as well as knowhow and process expertise that could be valuable to many countries where egg safety options were limited.

In 2009 we met with Global Strategy, Inc. (GSI) of Des Plaines, IL and subsequently contracted GSI to research the best possible methods and partner types we should target to advance our business into the international market. After reviewing their research analysis of partner types and risks and rewards in numerous countries we commissioned GSI to act as our business development partner to search best potential partners for JV or licensing of our in-shell pasteurization internationally.

We chose GSI because they were a uniquely positioned company with a keen sense of the international marketplace including research and understanding of regulatory variances in different countries. They remained flexible to our timelines and targeted specific countries based on our priorities. They maintained continued transparency through regular and detailed updates into their progress as they pursued partners on our behalf.

We are pleased to also share that their efforts led to the successful closure of a multimillion dollar partnership for NPE in Southeast Asia and numerous other potential partners which we are in various stages of discussions towards closure today.

We thank GSI for their support and commitment to our growth and development internationally and wish them continued success.



Greg West
President and CEO

